

# Information Needed for Preliminary Analysis

## Mortgage Financing for Multifamily and Health Care Properties

**RED Mortgage Capital, LLC** is an approved Fannie Mae DUS® (Delegated Underwriting and Servicing) and FHA Mortgagee that underwrites, funds, and services mortgage loans on multifamily, seniors, and student housing nationwide. **RED Mortgage Capital, LLC** provides free preliminary loan analyses ("PLA's") under either or both programs upon provision of the following information.

### INFORMATION CHECKLIST FOR PLA

- Current rent roll
- Property operating statements for the prior year and current year-to-date
- Location map and site plan or full property address
- Color photographs and property description, including age and owner paid utilities
- Principals' resume(s) and personal financial statement(s)
- Detailed operating budget or proforma
- Statement of existing debt and/or purchase price
- Proposed repairs and/or recently completed capital improvements
- Proposed Sources & Uses of Funds statement, including any financing commitments in place and a detailed breakdown of hard and soft project costs
- Additional Exhibits for Low Income Housing Tax Credit Properties
- Low income occupancy covenants and approved utility allowances
- Identification of tax credit purchaser
- Tax Credit Application (if available)
- Feasibility Study (if applicable).

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For additional information visit [www.redcapitalgroup.com](http://www.redcapitalgroup.com) or contact:

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In its prequalifying review, **Red Mortgage Capital, LLC** will attempt to estimate both the loan amount and the fees and costs associated with the transaction. Actual loan amounts and actual fees and expenses may vary from the prequalifying estimates. A prequalifying estimate is not a commitment to make a loan.